

## 2007-08 Catalog: Programs of Study

### Financial Para-planner (6010)

#### Technical Certificate

This Financial Para-planner certificate prepares students for employment in the financial planning industry by providing the necessary skills needed to advance beyond a clerical position in a financial planner's office. This program focuses on broad transferable skills and stresses understanding and demonstration of the following elements of the financial planning process: Fundamentals of Financial Planning, Principles of Insurance, Investment Planning, Retirement Planning and Employee Benefits.

#### Articulations

This certificate articulates directly into the **Financial Services (Financial Planning Associate)** Associate in Science degree.

#### Cost

Estimated cost of tuition is \$797 (tuition rated for Florida residents, as of 7/07). Contact the program manager for additional costs (textbooks, materials, fees).

#### Need More Information? Contact:

**Melissa Chandler**, Urban Resource Center, 904.361.6261

#### Curriculum

Course Number and Title	Credits
<b>Required Professional Courses</b>	
<b>FIN 1122</b> Fundamentals of Financial Planning	3
<b>RMI 1521</b> Principles of Insurance	3
<b>FIN 2123</b> Investment Planning, Retirement Planning and Employee Benefits	3
<b>FIN 1943</b> Internship	3
<b>Total Credit Hours</b>	<b>12</b>

Please see the technical certificate **Graduation Requirements**.

© 2007 Florida Community College at Jacksonville  
To request information, contact the Learner Support Center at [info@fccj.edu](mailto:info@fccj.edu) or 904.646.2300.

Revised October 18, 2007